



PRESS RELEASE

DEA CAPITAL SELLS HALF OF ITS INVESTMENT IN MIGROS TO ANADOLU AT A PRICE OF 26 YTL PER SHARE

Milan, 2 January 2015 - Following the completion of negotiations between the related parties today, a share purchase agreement was signed between Moonlight Capital SA, (the sole owner of Migros Ticaret A.Ş.'s main shareholder MH Perakendecilik), and Anadolu Endüstri Holding ("AEH") for the purpose of the indirect acquisition of 40.25% of the shares of Migros by AEH. The completion of share transfer will be subject to obtaining required approvals from relevant official and regulatory authorities.

According to the aforementioned agreement, the amount to be paid by AEH will be calculated based on per share price of YTL 26.00 for Migros.

At today's Euro/Turkish Lira exchange rate, the value of the investment indirectly sold by DeA Capital, i.e. half of its total position, is around EUR 110 million.

AEH and Moonlight Capital, controlled by BC Partners and in which DeA Capital indirectly owns a 17% stake, will hold respectively 80.5% and 19.5% of MH Perakendecilik, which will in turn own 50% shares of Migros. The remaining 30.5% shares of Migros will be held by Moonlight Capital, while 19.5% shares will remain publicly traded.

BC Partners, DeA Capital and other shareholders will own 40.25% of Migros through their ownership by Moonlight Capital and MH Perakendecilik and will control Migros jointly with AEH, under certain conditions and duration.

In addition, with regards to the 19.5% share of Moonlight Capital in MH Perakendecilik, the above mentioned shareholders retain a "put option" and AEH retains a "call option" to be exercised after 24 months period following the transfer of the shares, up to 30 months from the date of the transfer.

For further information, please contact:

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DeA Capital (www.deacapital.it). DeA Capital S.p.A., part of De Agostini Group, is currently one of Italy's largest alternative investment operators. The Company, which operates in both private equity investment and alternative asset management, with assets under management of EUR 10.4 billion, is listed in the STAR (mid-cap) segment of the Milan stock exchange.